

# Seeing the benefits of trends in risk factors

#### Rapid pace of improvements in life expectancy

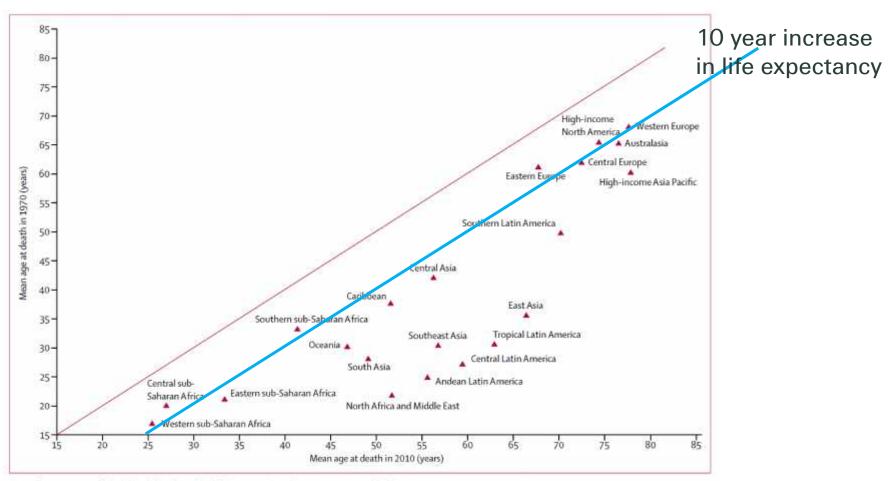
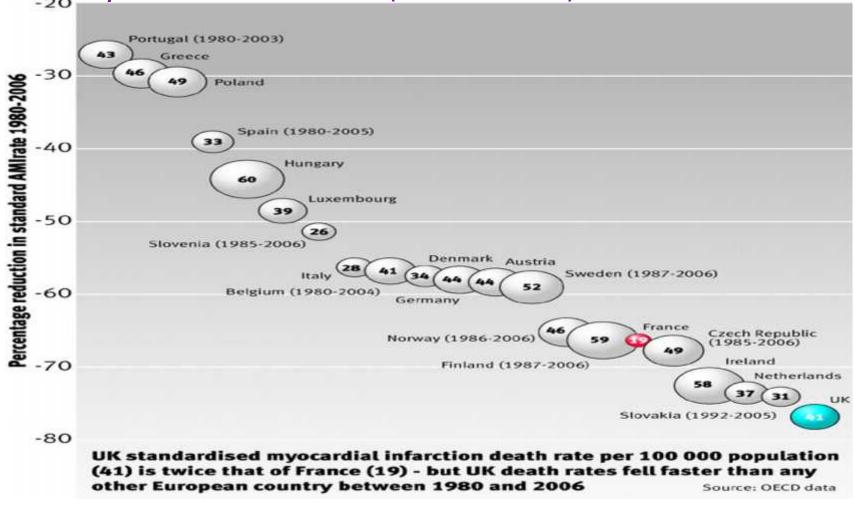


Figure 8: Mean age of death in Global Burden of Disease regions in 1970 compared with 2010

Source: Global Burden of Disease 2010



International trends in cause-specific mortality myocardial infarction (1980-2006)





### Leading risks factors Analysis by region from Global Burden of Disease 2010

Ranking legend  1-5 6-10 11-15  16-20 21-25 26-30  31-35 36-40 >40  Risk factor	Galani	High-income Asia Pacific	Western Europe	Austraksia	High-income NorthAmerica	Central Europe	Scuthem Latin America	Eastern Europe	EastAsia	Tropica Latin A merica	Central Latin America	SoutheestAsa	CentralAsia	Andean Latin America	North Africa and Middle East	Caribbean	SouthAsia	Oceania	Southern sub-Saharan Africa	Eastern sub-Saharan Afrika	Central sub-Saharan Africa	Westerr sub-Saharan Africa
High blood pressure	1	1	2	3	4	1	2	4	1	2	4	1	1	L	1	1	3	6	1	6	5	6
Tobacco smoking, including second-hand smoke	2	2	1	2	1	3	3	3	2	4	5	(2)	13	3	3	3	2	3	(5	7	12	10
Alcohol use	3	3	4	-4	3	7	4	. 9	6	1	1	6	7	1	11	5	8	5	7	5	6	5
Household air pollution from solic fuels	4	42	- 60	36	3%	14	23	20	5	18	11	3	12	7	13	9	1	4	7	2	2	2
Diet low in fruits	5	5	7	7	7	5	6	5	3	5	フ	14	5	10	6	8	5	9	8	8	11	13
High horly-mass index	6	8	3	1	1	4	1	4	q	3	1	4	4	3	2	. 1	1/	2	*	14	18	25
High fasting plasma glocose	7	7	6	G	5	7	5	10	8	5	3	15	7	5	4	4	7	1	G	10	13	11
Childhood underweight	8	39	38	77	30	38	38	વક	₹8	37	23	13	25	18	21	14	4	8	Q	1	1	1
Ambient particulate matter pollution	9	9	11	26	14	12	24	14	4	27.	19	11	10	24	7.	19	6	32	25	16	14	7
Physical inactivity and low physical activity	10	4	5	5	6	6	7	7	10	8	6	8	g	3	5	7	11	7	11	15	15	16
Diet high in sodium	11	6	10	11	11	9	-11	9	N.	e.	13	11	6	13	8	15	14	16	13	21	1/	18
Diet low in nuts and seeds	12	11	9	8	8	8	8	8	12	10	8	15	8	12	9	10	13	13	16	22	16	21
Iron deficiency	13	20	32	21	35	22	17	21	19	14	12	12	17	4	12	6	9	11	10	4	4	4
Suboptimal breastfeeding	14	1/2	70	577	77	20	27	70	24	22	15	14	16	9	15	13	10	10	4	3	1	3
High total cholesterol	15	12	8	9	9	10	.9	6	13	11	10	16	14	16	10	16	20	14	19	78	27/	30
Diet low in whole grains	16	10	16	16	17	11	12	11	11	12	14	26	13	17	14	12	15	15	32	24	19	24
Diet low in vegetables	17	14	13	12	13	13	10	12	15	15	20	10	11	14	18	11	16	12	15	23	23	20
Diet low in seafood omega-3 fatty acids	18	1/	15	13	16	16	14	13	1/	17	18	19	15	23	16	1/	18	20	23	21	25	25
Drug use	19	13	14	10	10	20	-13	17	18	13	16	18	20	11	19	18	22	19	12	19	24	22
Occupational risk factors for injuries	20	74	74	20	75	76	16	75	70	19	77	73	71	71	73	31	17	27	77	70	77	17

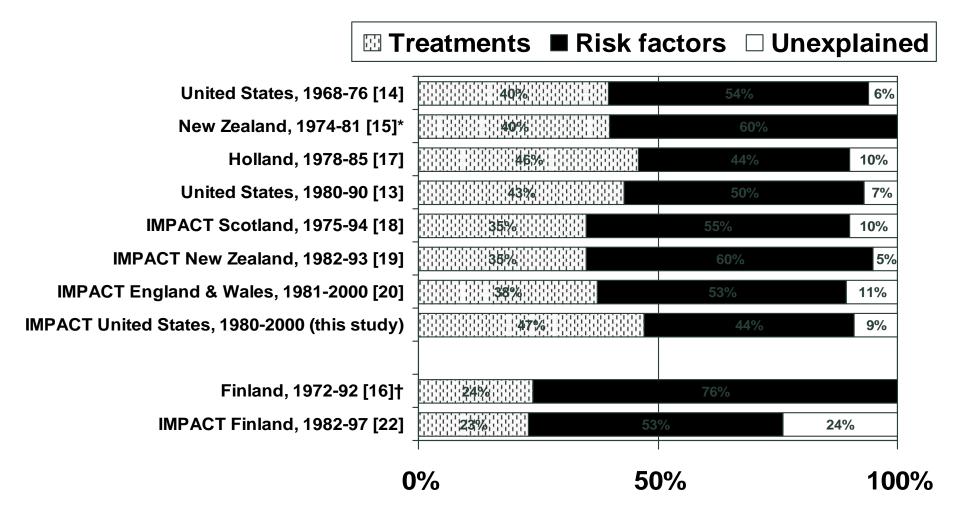


#### Pioneers in assessing importance of risk factors

- Capewell & Critchley explained historical changes in CHD mortality through observed changes in risk factors and treatments
- Initial studies in UK, USA and other developed countries, but more recently focusing on former East European countries and Beijing in China
- For given study period, comparisons focus on difference between projected and actual number of deaths
- Relatively simple population model without disease-transitions hosted in EXCEL
- Widely used to test "What if" scenarios based on policy intervention or changes in risk behaviour



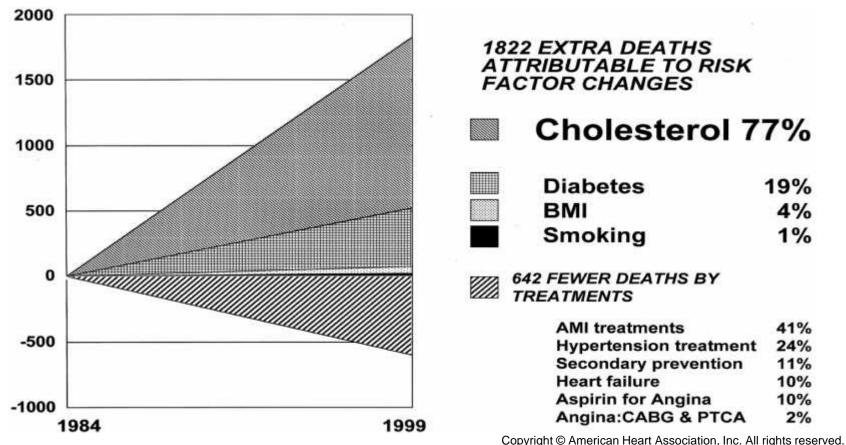
### Country differences in explanatory studies % reduction in CHD mortality





#### Explaining increase in CHD deaths in Beijing

Figure 1. CHD mortality trends in Beijing 1984 to 1999: additional deaths attributable to risk factor changes and deaths prevented or postponed by treatments.







#### Understanding the drivers to future longevity

# **GENETICS ENVIRONMENT HEALTHCARE BEHAVIOUR INTERACTIONS**



### Healthcare in the future

#### Current cost of pharmaceutical research

				Total R&D
		Number of drugs		Spending 1997-
Company	Ticker	approved	Per Drug (\$Mil)	2011 (\$Mil)
<u>AstraZeneca</u>	AZN	5	11,790.93	58,955
$\underline{GlaxoSmithKline}$	GSK	10	8,170.81	81,708
Sanofi	SNY	8	7,909.26	63,274
Roche Holding				
AG	RHHBY	11	7,803.77	85,841
Pfizer Inc.	PFE	14	7,727.03	108,178
Johnson &				
Johnson	JNJ	15	5,885.65	88,285
Eli Lilly & Co.	LLY	11	4,577.04	50,347
Abbott				
Laboratories	ABT	8	4,496.21	35,970
Merck & Co Inc	MRK	16	4,209.99	67,360
Bristol-Myers				
Squibb Co.	BMY	11	4,152.26	45,675
Novartis AG	NVS	21	3,983.13	83,646
Amgen Inc.	AMGN	9	3,692.14	33,229

Sources: InnoThink Center For Research In Biomedical Innovation; Thomson Reuters Fundamentals via FactSet Research Systems



#### The contribution of robots to our future New possibilities for healthcare delivery & support





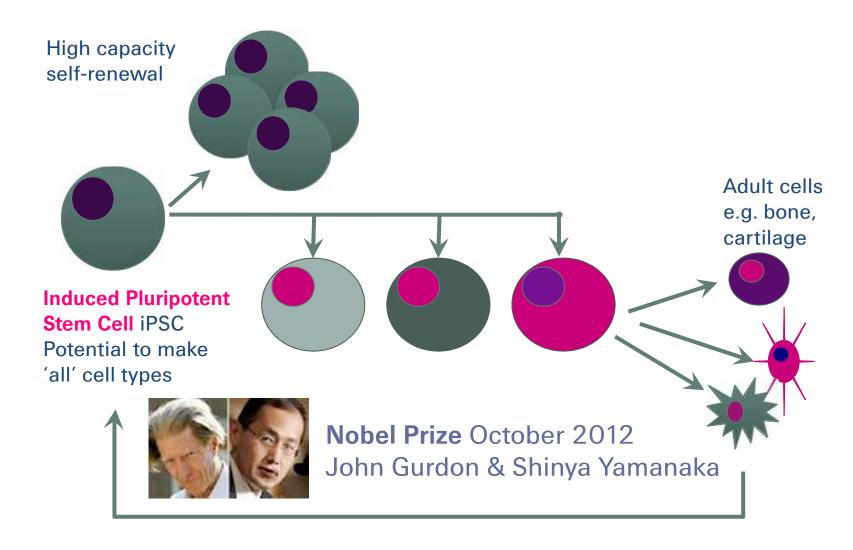




Source: Toyota

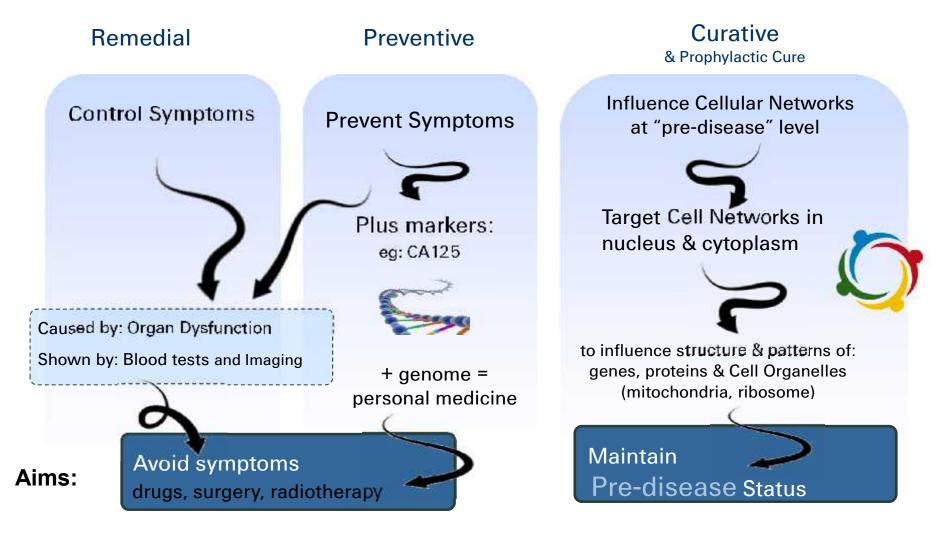


#### The rediscovery of regenerative medicine





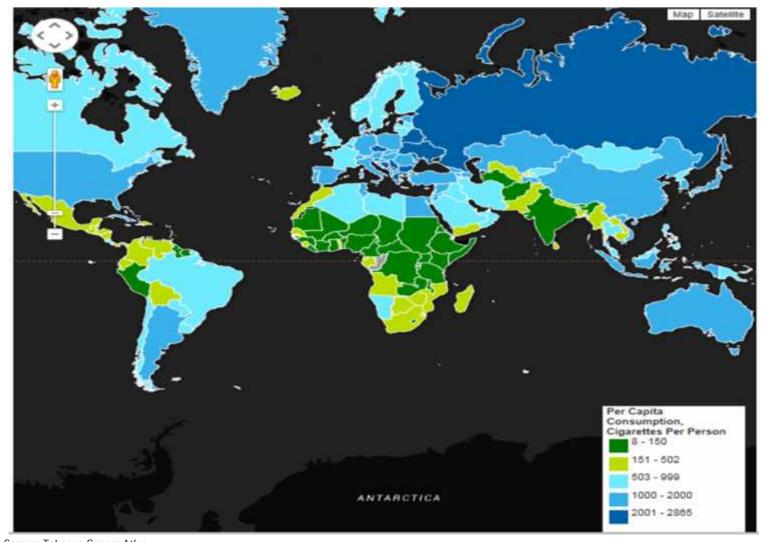
#### New horizons in curative healthcare





### Individual choices in the future

#### 1 billion will die from smoking in 21st century





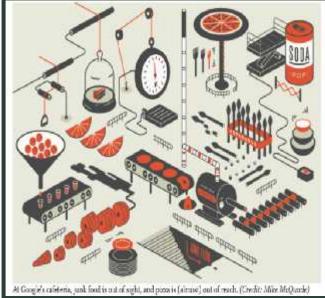


## Promoting healthy behaviour Salience





Yellow tape was placed across a shopping cart indicating where fruit and vegetables should be placed. Result: 102% increase in sales of fruit and vegetables.



Google cafeteria hid unhealthy food out of sight and out of reach and placed healthy food more centrally. Result: fat consumption from chocolate decreased by 11%.

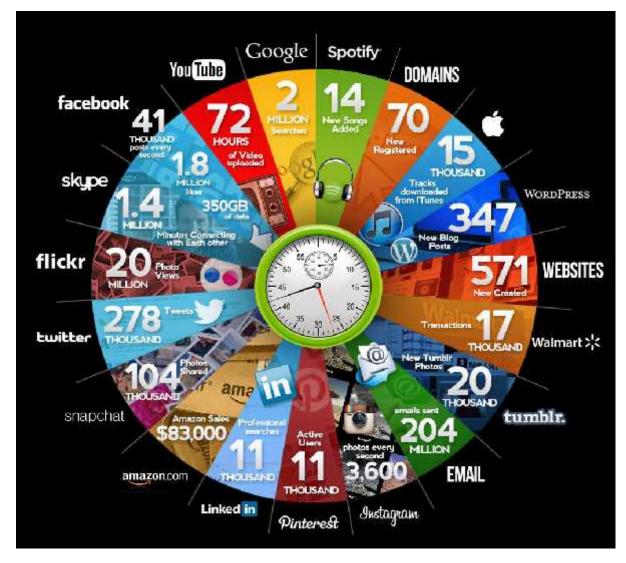
#### **Norms**



**Incentives** 



#### What we share with one another every minute





#### Our ability to influence risk factors in the future



Wearable sensors



**Smart lenses** 



Smart garments



Handheld medical scanner

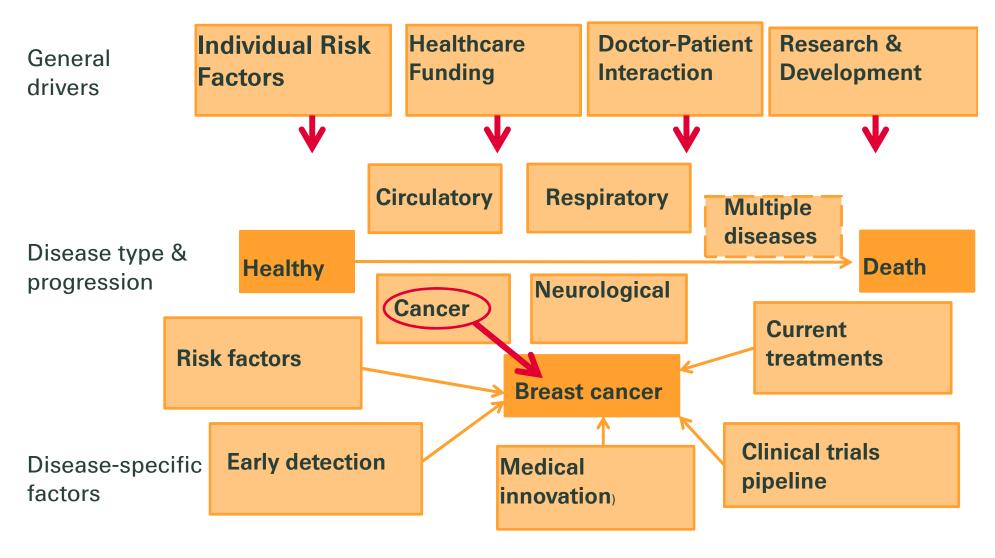


**Smart Pill** 



# Towards a better understanding of the future

#### Developing our disease-centred view of longevity





## SEARCH – raising our ambition for better predictions of future mortality & longevity

- Complementary to actuarial/demographic approaches
  - stochastic mortality models
  - blending between current mortality improvements and long-term assumptions over defined horizons
- Bringing together:
  - Annual assessment of changes in key risk factors and their impact
  - Large cohort databases in different countries
  - Networks of engaged expert opinion forward-looking scenarios
- Causal-based mortality predictions, evaluating factors such as:
  - Promotion and adoption of healthy lifestyle choices
  - Advances in screening and diagnostic technology
  - Pharmaceutical pipeline and its likely impact





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